

CLAY COUNTY DISTRICT SCHOOLS  
TSA VENDOR LIST

**403(b) Tax Sheltered Annuities**

**Full Service Companies**

<b><u>AXA Equitable</u></b>		<b><u>60-011</u></b>
Joseph Jones	(904) 353-5611	
Marie Galke	(904) 353-5611, ext. 192	
Jack Digney	(904) 596-7927	
Jessica Smart	(904) 596-7923	
<b><u>GALIC (Great American Life Insurance Company)</u></b>		<b><u>60-005</u></b>
Scott Jacobs	(904) 731-9955	
Ann Detlefs	(904) 731-9955 or (904) 535-1076	
Dana Brehm	(904) 731-9955	
Norvell Brown	(904) 619-6691	
<b><u>Horace Mann Companies</u></b>		<b><u>60-033</u></b>
Shannon Millican	(904) 810-5636	
Robert Bentley	(904) 297-4086	
Susana Bentley	(904) 297-4086	
<b><u>VOYA (formerly ING Retirement Plans)</u></b>		<b><u>60-021</u></b>
Albert Akinleye	(904) 501-2746	
Garland Hudson	(904) 269-3334	
Bert Ritter	(352) 245-1110	
John Hargraves	(904) 600-9258	
<b><u>National Life Group (formerly LSW)</u></b>		<b><u>60-043</u></b>
Patricia Sands	(904) 259-8007 (Valu Teachers)	
Angela (Darlene) Schwab	(904) 545-9563 (Valu Teachers)	
Donald Harrison	(386) 867-0793 (Valu Teachers)	
G. "Tulie" Martinez	(904) 556-6388 (Dragon Financial)	
<b><u>Lincoln Financial Advisors Corporation</u></b>		<b><u>60-009</u></b>
James Neel	(904) 380-4047	
David Hudson	(904) 281-9196	
Frederick Fedorowich	(904) 380-4012	
<b><u>Met Life Resources</u></b>		<b><u>60-015</u></b>
Mel Johnson	(904) 486-2480	

**VALIC – Variable Annuity Life Ins. Co.****60-018**

Diane Crafts	(904) 448-7200 or (904) 249-3645
Suzanna Koizumi	(904) 448-7200 or (904)-233-3819
Cynthia Handmaker	(904) 448-7200 or (904) 502-6256

**Mid-Level Service****PlanMember Financial Corporation****60-050**[www.planmemberfinancial.com](http://www.planmemberfinancial.com) (to obtain a Salary Reduction Agreement form)

Michael Borgailo	(407) 678-4014
Clinton Dosio	(904) 371-8151
Zachary Toelle	(904) 371-8074
Scott Jacobs	(904) 469-7747

**Mutual Fund (Low/No Service)****American Century****60-049**

To enroll with American Century, you must enroll on line at:

[www.Americancentury.com/fl](http://www.Americancentury.com/fl)**You must provide a SRA (Salary Reduction Agreement) form to payroll once you have completed the application on line.**

To obtain the SRA form, follow these steps:

[www.tsacg.com](http://www.tsacg.com)

Click on Employee Site

Select Florida

Select Clay County School District

Click on List of Forms

Click on Salary Reduction Agreement

**Print, complete and sign form and return to the payroll department for payroll deduction.**

Darin Womble	(800) 345-3533, ext. 54999
Jane Potter	

**Waddell & Reed****60-051**[www.waddell.com/florida](http://www.waddell.com/florida) (to obtain a Salary Reduction Agreement form)

James Docster	(888) 635-7161
Herrald Jonkers	(888) 635-7161

**Aspire Financial Services (Edward Jones)****60-052**

David Fieber	(904) 213-8619
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**457 PLANS****AIG Retirement (VALIC – Variable Annuity Life Ins. Co.)****60-048**

Diane Crafts	(904) 448-7200 or (904) 249-3645
Suzanna Koizumi	(904) 448-7200 or (904)-233-3819
Cynthia Handmaker	(904) 448-7200 or (904) 502-6256

**Community First Credit Union****60-023**

Lisa Nevin	(904) 371-8110
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